

How Existing Grantees should log-in to SmartSimple for the first time

<u>Click here</u> to watch the video on how to set a new password.

This how-to guide and accompanying video will give you step-by-step instructions on how set a new password when you are logging into SmartSimple for the first time or resetting if you have forgotten your password after setting your credentials the first time.

1. Go to SmartSimple's portal at <u>https://circleofservice.us-1.smartsimple.com/</u>, it should look like this.

CIRCLE OF SERVICE FOUNDATION				
Login Ernal	Press the 1Password icon in your britobar to unlock	Welcome to the Circle of Service For Service Foundation is a private foundation that makes of great organizations to enhance community, opportunity and well	pundation grants to support sbeing.	3 A
Password				
If you have not submitted a request to the Circle of S before, please register for a new account on this port	Forgot Password? arvice Foundation tal.		1	
REGISTER IF NEW USE		WZ K		
		Call		1
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- 2. For first-time users of the SmartSimple Grants System, who have submitted an application to Circle of Service Foundation before, click the "Forgot Password" button, underneath the "Log In" button (see red box above).
- 3. Enter your email address you have associated with your grants.
- 4. Next, check box "I'm not a robot"
- 5. Click "Submit" when you've entered all the correct information.

Request Password	×
Email:	
liz@cosfoundation.org	
V I'm not a robot	
Submit	

6. Upon submission, the message will appear, please follow the directions.

Please note: It may take up to 10 minutes to receive the email on how to reset your password with a Subject Line "Forgot Password".

- 7. Go to your inbox, to click the link to change your password.
- 8. Set your new password with the following password criteria:
 - Minimum of at least eight characters
 - Include at least one lowercase letter
 - Include one uppercase letter
 - Include at least one number
 - Include at least one special character
- 9. Next, check the box "I'm not a robot". If you have to verify a photo, please do so.
- 10. Click "Submit" to complete the password reset.
- 11. Congrats, you've changed your password! You will be taken back to the login screen after you've successfully changed your password. To login, enter your email address associated with your grants, and your new password.
- 12. Click "Log In" to be taken to the grantee portal. Your screen should look like the below screen:

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Naomi Judd	PLANNED PARENTHOOD ADVOCATES OF WISCONS LHartnett07+05@gmail.com	IN INC	
APPLICATIONS			
Apply Now	O Applications Under Review	1 Completed	0 In Progress
REPORTS			
0 Draft	0 Revisions Required	0 Under Review	2 Completed

Request Password

If you have an account on this site, you will receive an email with instructions on how to reset your password. If you do not receive an email (and are certain you have an account registered to the email address provided), please check your spam or junk folder for the email.